

Tyler Catalyst 100

Tyler, Texas

March 21, 2017





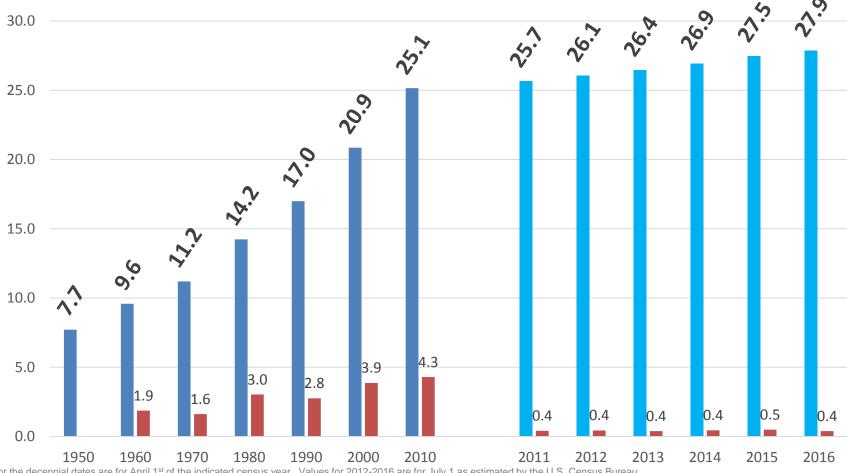
@TexasDemography



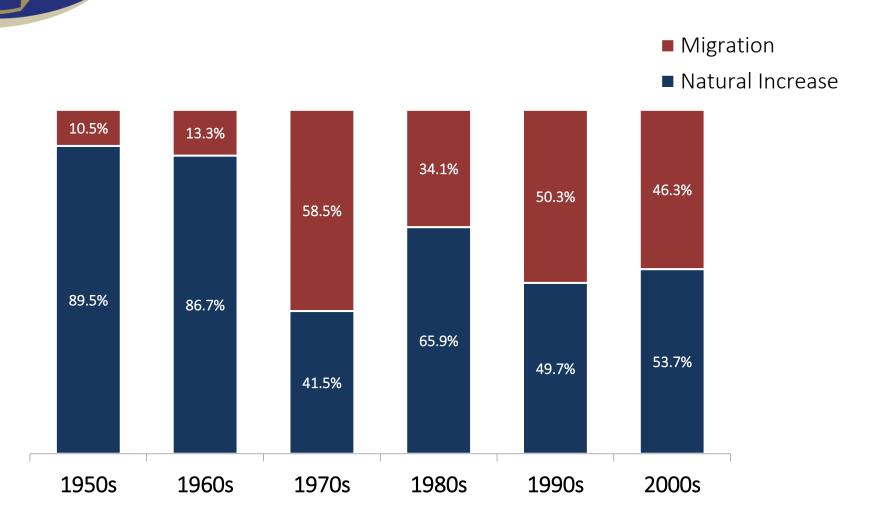
	2000 Population	2010 Population	2016 Population	Numeric Change 2010-2016	Percent Change 2010-2016
United States	281,421,906	308,745,538	323,127,513	14,369,408	4.65%
Texas	20,851,820	25,145,561	27,862,596	2,716,496	10.80%
California	33,871,648	37,253,956	39,250,017	1,995,495	5.36%
Florida	15,982,378	18,801,310	20,612,439	1,807,847	9.62%
Georgia	8,186,453	9,687,653	10,310,371	621,691	6.42%
North Carolina	8,049,313	9,535,483	10,146,788	611,100	6.41%
Washington	5,894,121	6,724,540	7,288,000	563,455	8.38%
Arizona	5,130,632	6,392,017	6,931,071	538,770	8.43%

2

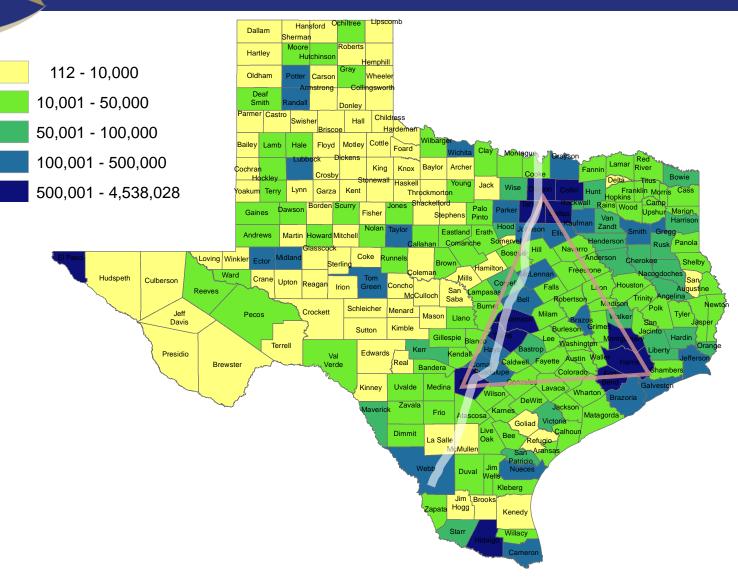
### Total Population in Texas, 1950-2016



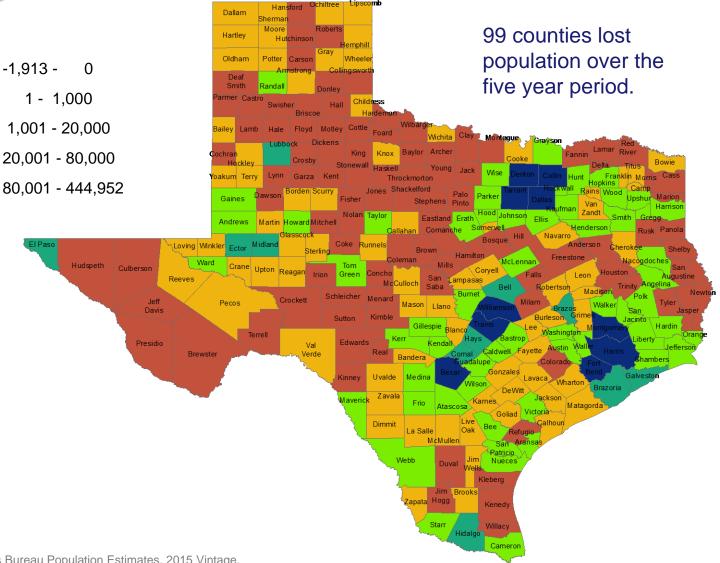
### Components of Population Change by Percent in Texas, 1950-2010



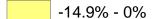
### Total Estimated Population by County, Texas, 2015



### Estimated Population Change, Texas Counties, 2010 to 2015



### Estimated Percent Change of the Total Population by County, Texas, 2010 to 2015



0.1% - 2.5%

2.6% - 5%

5.1% - 10%

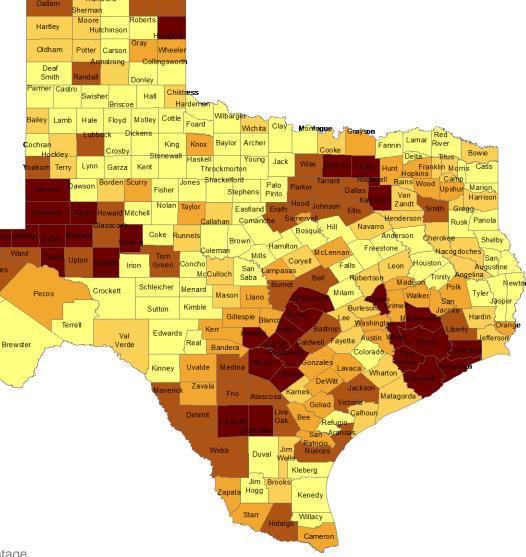
10.1% - 36.6%

Hudspeth

Culberson

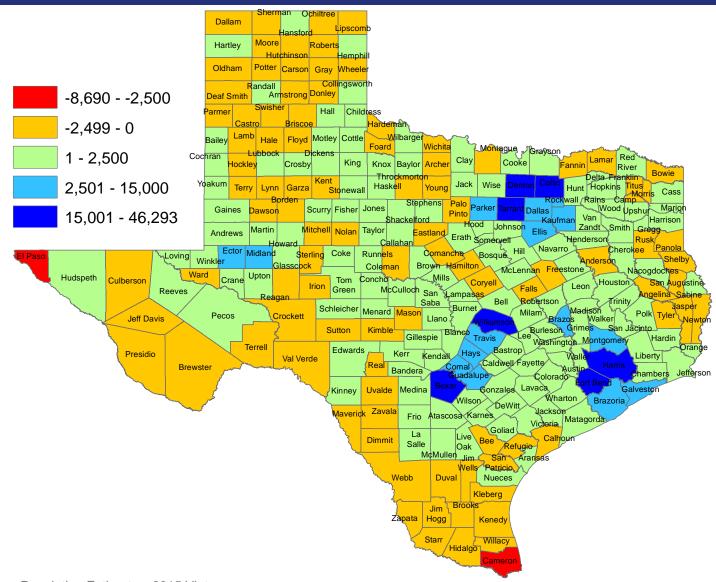
Davis

Presidio





### Estimated Net-Migrants by County, Texas, 2014-2015



### Top Counties for Numeric Growth in Texas, 2014-2015

County	U.S. Rank Population Change	Population Change	Percent of Change from Natural Increase	Percent Change from Migration	Percent Change from International Migration
Harris	1	90,451	49.3%	50.7%	32.0%
Bexar	5	37,479	41.2%	58.8%	17.0%
Tarrant	6	36,152	46.3%	53.7%	20.2%
Dallas	9	33,760	68.1%	31.9%	39.0%
Fort Bend	13	29,437	20.7%	79.3%	16.5%
Collin	14	28,075	24.8%	75.2%	15.8%
Denton	16	25,820	25.5%	74.5%	11.7%
Travis	17	25,562	42.5%	57.5%	22.9%
Williamson	27	19,086	20.9%	79.1%	6.7%
Montgomery	29	18,505	19.2%	80.8%	9.9%
Smith		2,886	43.3%	56.7%	13.9%
Cherokee *Dallas had net out domestic m	innation over this	490	56.4%	43.6%	5.6%

<sup>\*</sup>Dallas had net out domestic migration over this period.

Source: U.S. Census Bureau, 2015 Vintage Population Estimates

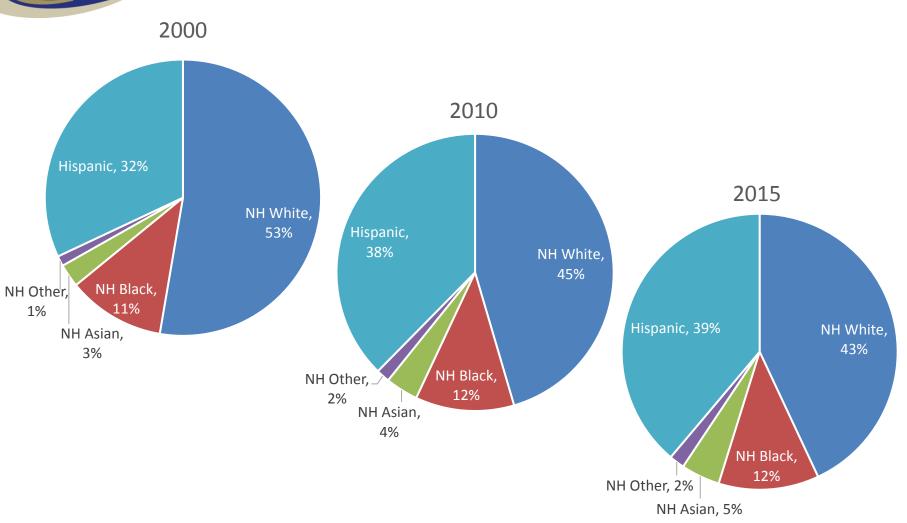
### Top Counties for Percent Growth\* in Texas, 2014-2015

County	U.S. Rank	2014-2015 Percent Population Change	Percent Change from Migration	Percent Change from International Migration
Hays	1	5.2%	85.5%	1.9%
Comal	2	4.5%	90.7%	2.1%
Fort Bend	4	4.3%	79.3%	16.5%
Williamson	7	3.9%	79.1%	6.7%
Montgomery	10	3.6%	80.8%	9.9%
Denton	12	3.4%	74.5%	11.7%
Ector	18	3.3%	63.1%	3.1%
Midland	19	3.3%	66.2%	3.2%
Collin	23	3.2%	75.2%	15.8%
Kaufman	25	3.1%	79.8%	3.2%
Parker	29	2.8%	89.8%	2.2%
Brazos	32	2.8%	69.2%	27.4%
Guadalupe	38	2.7%	78.8%	4.6%
Ellis	39	2.7%	77.2%	2.7%

<sup>\*</sup>Among Counties with 10,000 or more population in 2014 Source: U.S. Census Bureau, 2015 Vintage Population Estimates



### Texas Racial and Ethnic Composition, 2000, 2010, and 2015

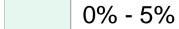




### Race and Ethnic Percent for Texas, Cherokee, Smith, and Tyler Texas, 2010 and 2015

	Texas	Cherokee	Smith	Tyler city
Hispanic or Latino, percent, July 1, 2015	38.8	22.6	19.1	-
Hispanic or Latino, percent, April 1, 2010	37.6	20.6	17.2	21.2
White alone, not Hispanic or Latino, percent, July 1, 2015	43.0	61.0	60.3	-
White alone, not Hispanic or Latino, percent, April 1, 2010	45.3	62.7	62.1	50.8
Black or African American alone, percent, July 1, 2015	12.5	14.8	17.9	-
Black or African American alone, percent, April 1, 2010	11.8	14.7	17.9	24.8
Other, percent, July 1, 2015	7.7	4.2	4.1	-
Other, percent, April 1, 2010	7.3	3.4	3.7	4.4

### Percent of Persons Who are Black/African-American, Census Tracts, Tyler, Texas Area 2009-2013

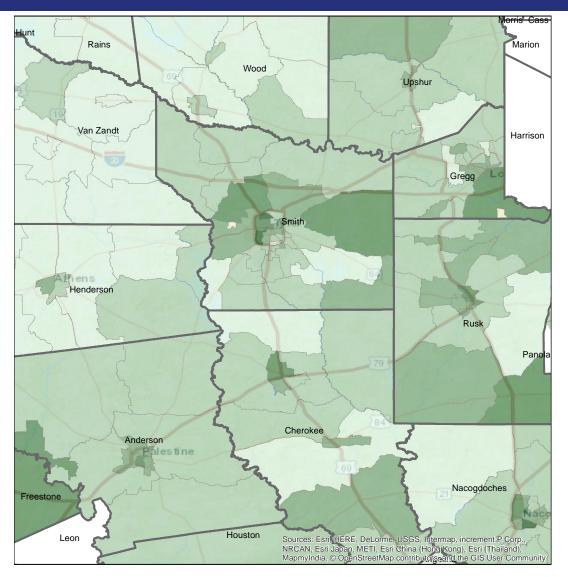


5.1% - 15%

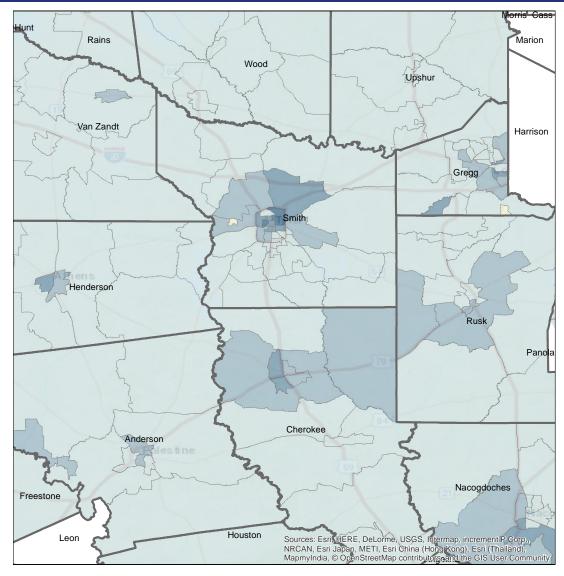
15.1% - 30%

30.1% - 60%

60.1% - 99.3%



#### Percent of Persons Who are Hispanic, Census Tracts, Tyler, Texas Area 2009-2013



0% - 20%

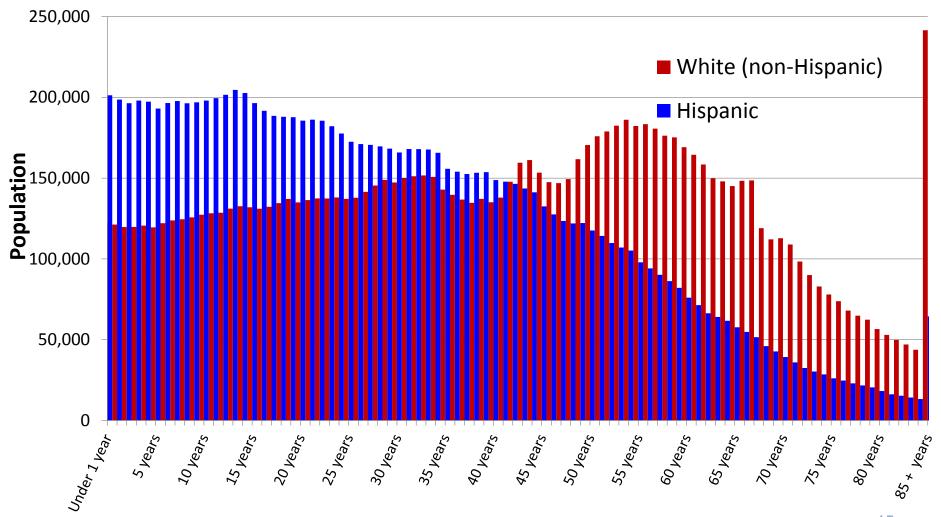
20.1% - 35%

35.1% - 50%

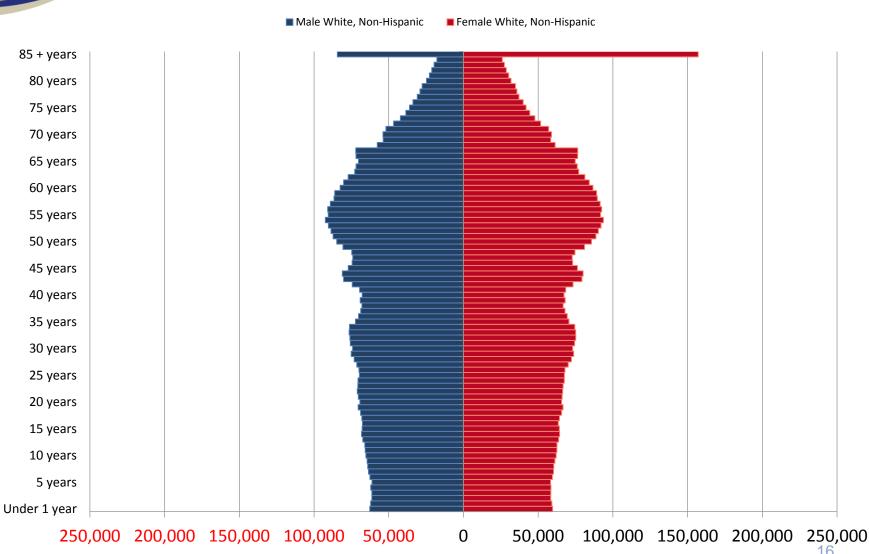
50.1% - 80%

80.1% - 100%

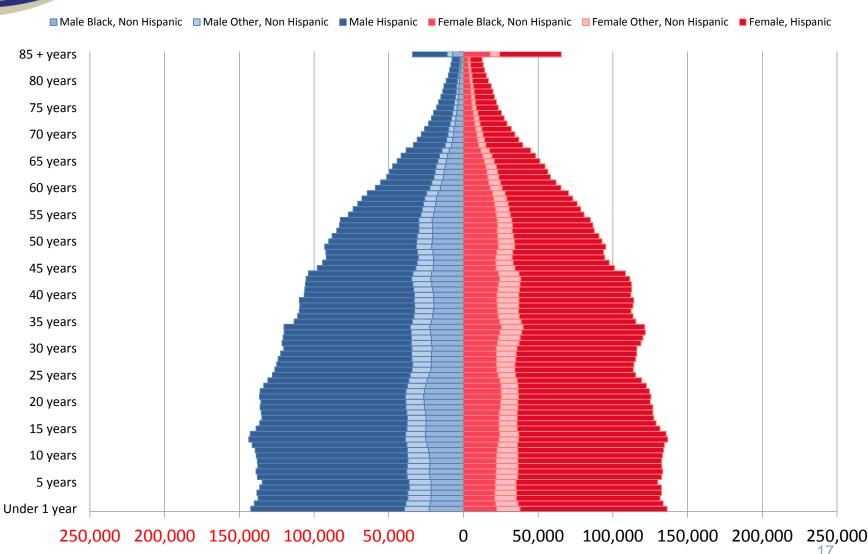
# Texas White (non-Hispanic) and Hispanic Populations by Age, 2014



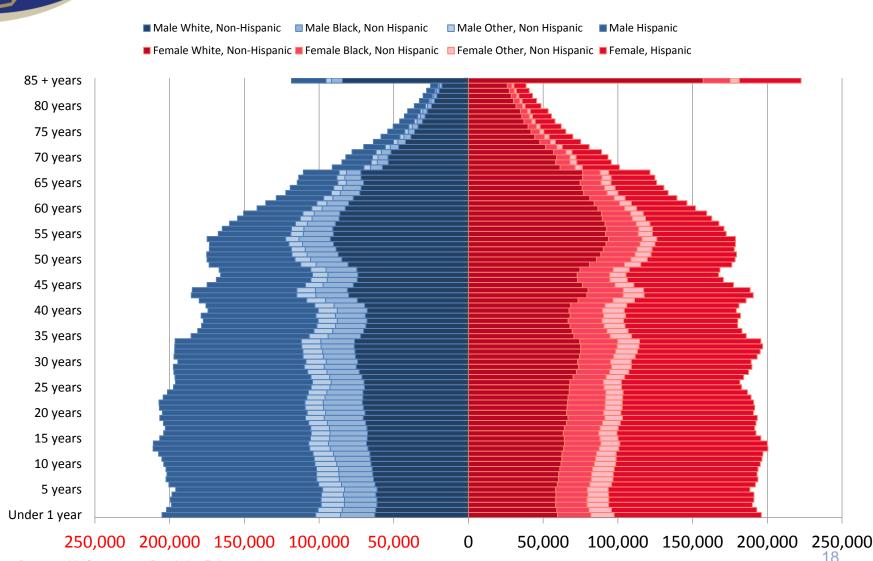




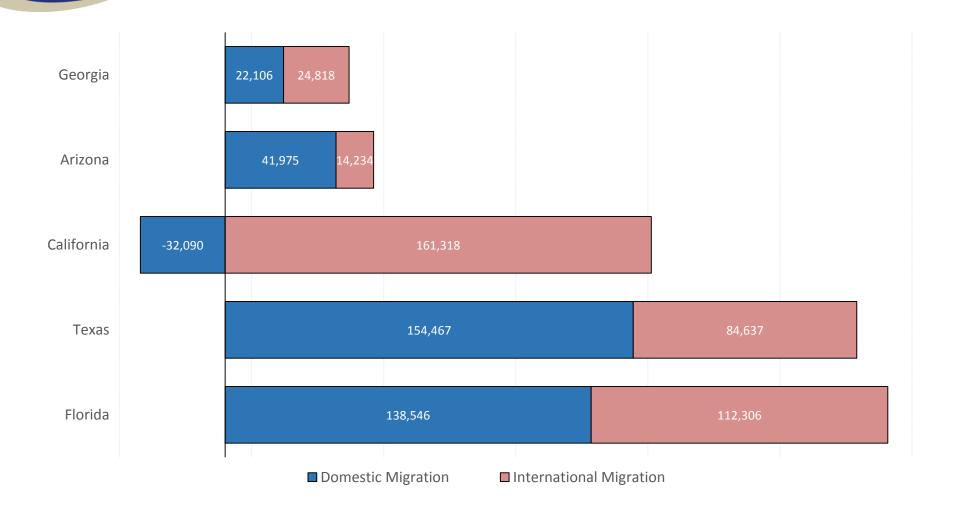
#### Texas Population Pyramid by Race/Ethnicity, 2014



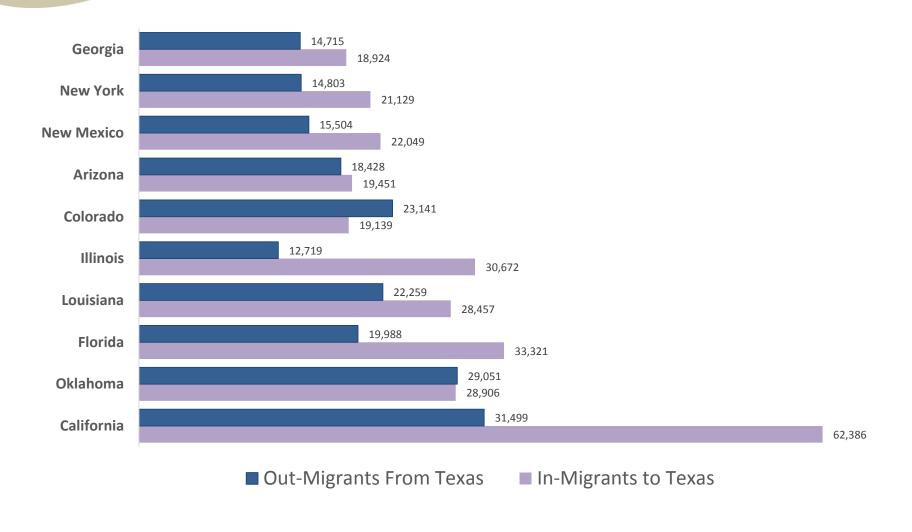
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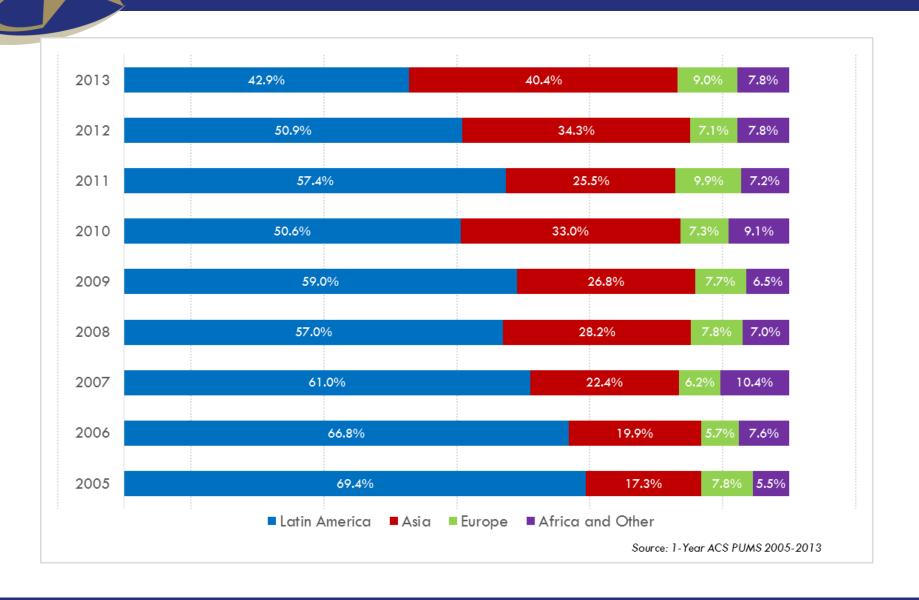
## Domestic and International Net Migration for the Top Five Growth States, 2013-14



# Top 10 Gross Migration States for Domestic Migration to Texas, 2013



### Annual Shares of Recent Non-Citizen Immigrants to Texas by World Area of Birth, 2005-2013



### Place of Birth, Texas, 2011 and 2015

	2011	2015	
Native	83.6%	83.0%	*
Born in United States	82.4%	81.6%	*
State of residence	60.6%	59.7%	*
Different state	21.8%	21.9%	
Born in Puerto Rico, U.S. Island areas, or born abroad to American parent(s)	1.2%	1.4%	*
Foreign born	16.4%	17.0%	*

### Language Spoken at Home and English Proficiency, Texas, 2006-2010 and 2011-2015

	2006-2010	2011-2015	
Speak a language other than English at home	34.2%	35.0%	
Spanish	29.2%	29.5%	
Asian and Pacific Islands languages	2.5%	2.7%	
Language other than English at home			
	English Less than Very Well		
Spanish	43.4%	41.3%	
5-17 Years	28.6%	26.1%	
18-64 Years	46.5%	44.2%	
65 plus	60.5%	57.8%	
Asian and Pacific Islands languages	46.2%	45.3%	
5-17 Years	26.4%	25.6%	
18-64 Years	47.2%	45.6%	
65 plus	73.6%	71.8%	



# Percent of Persons Aged 5 Years and Older Who Speak a Language Other than English at Home, Census Tracts, Tyler, Texas Area 2009-2013

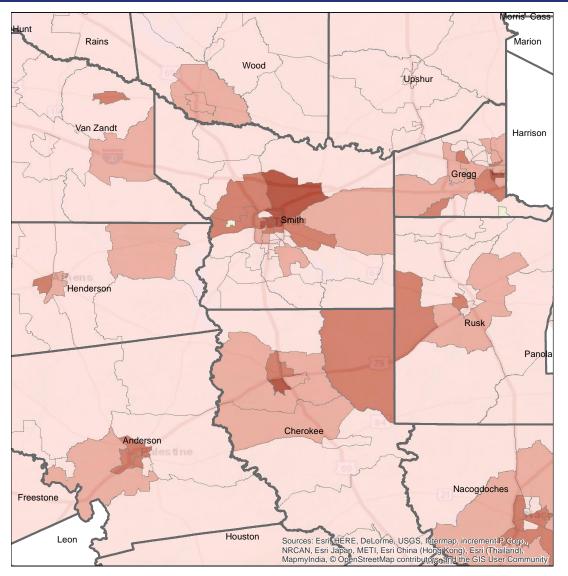
0% - 5%

5.1% - 10%

10.1% - 20%

20.1% - 40%

40.1% - 77.9%





# Characteristics of People and Housing, Tyler Area, 2011-2015

	Texas	Cherokee County	Smith County	Tyler
Foreign born persons, percent	16.6	9.1	8.2	11.1
Living in same house 1 year ago, percent of persons age 1 year+	83.3	86.7	82.4	77.7
Language other than English spoken at home, percent of persons age 5 years+	35.0	19.6	17.4	22.7
	33.3			
Median value of owner-occupied housing units	\$136,000	\$84,500	\$130,600	\$134,500

#### Median Age, Census Tracts, Tyler, Texas Area 2009-2013

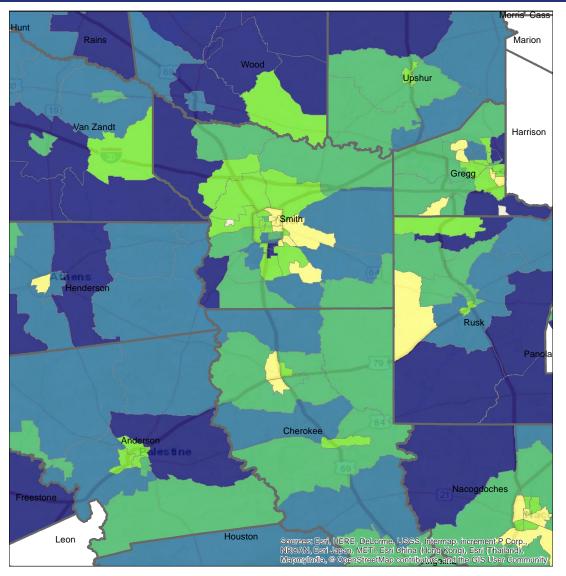


31 - 35

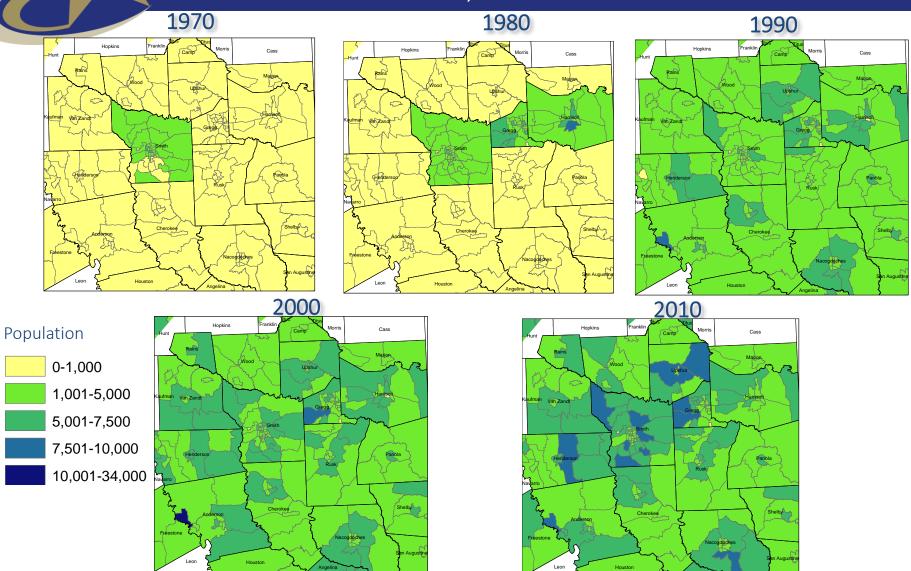
36 - 40

41 - 45

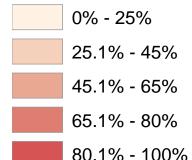
46 - 72

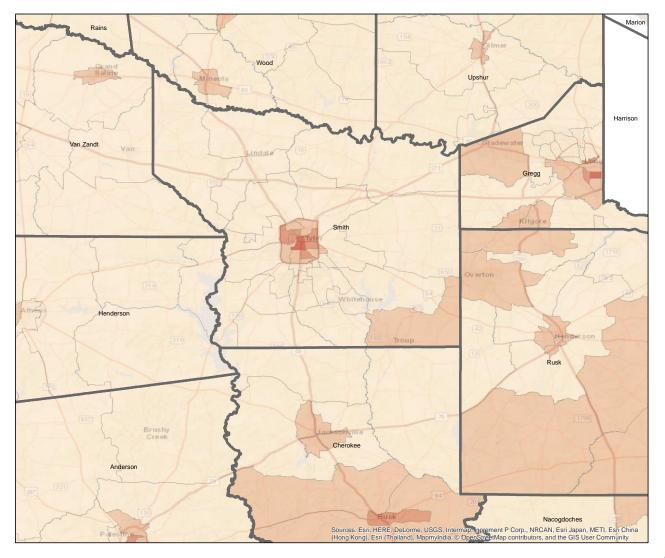


### Population by Census Tract, Tyler Area, 1970-2010











### Percent of Housing Units Built Between 1960 and 1999, Census Tracts, Tyler Area, Texas, 2009-2013

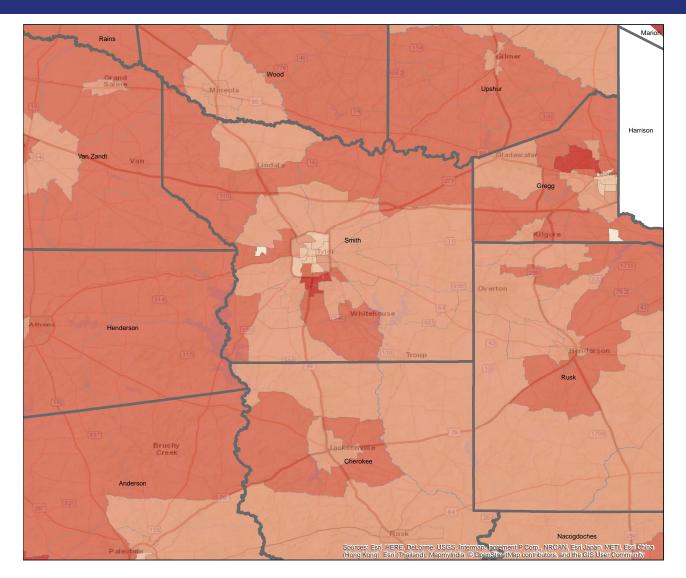
0% - 25%

25.1% - 45%

45.1% - 65%

65.1% - 80%

80.1% - 100%





### Percent of Housing Units Built After 1999, Census Tracts, Tyler Area, Texas, 2009-2013

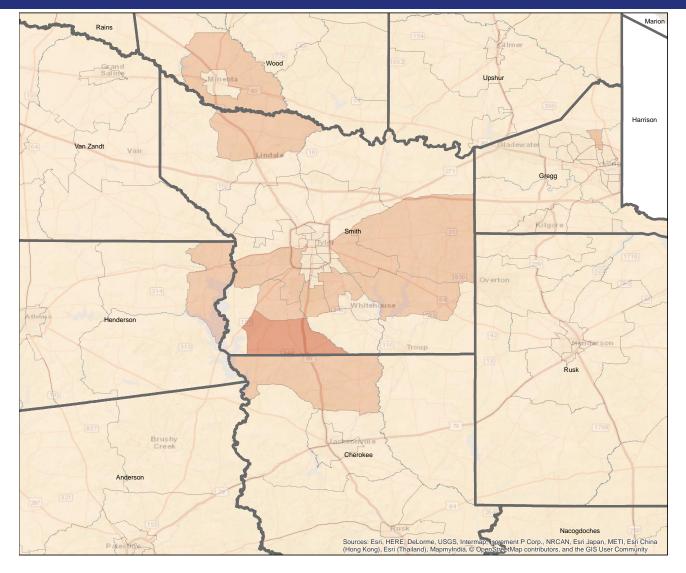
0% - 25%

25.1% - 45%

45.1% - 65%

65.1% - 80%

80.1% - 100%



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#### Average Commute Time in Minutes, Census Tracts, Tyler, Texas Area 2009-2013

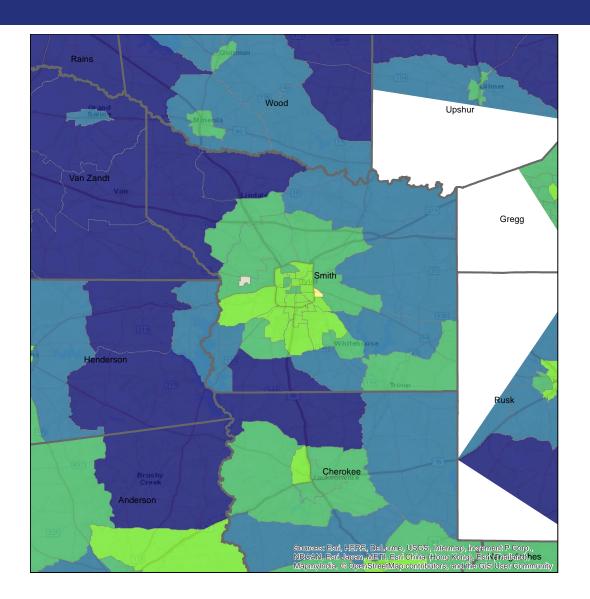


15.1 - 20

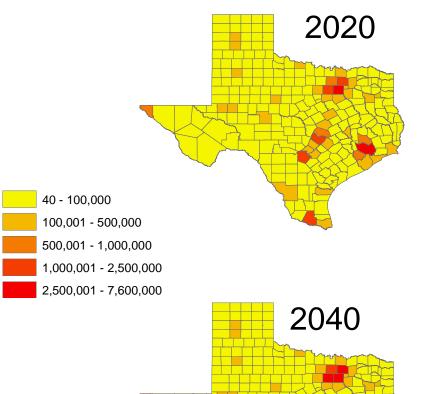
20.1 - 25

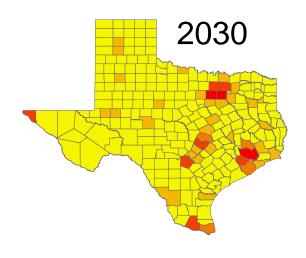
25.1 - 30

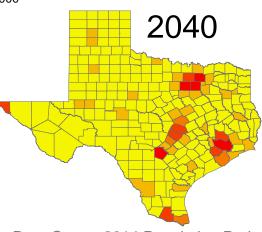
30.1 - 70

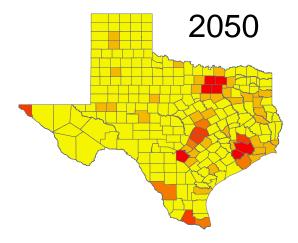


### Projected Population, Counties, Texas, 2020-2050

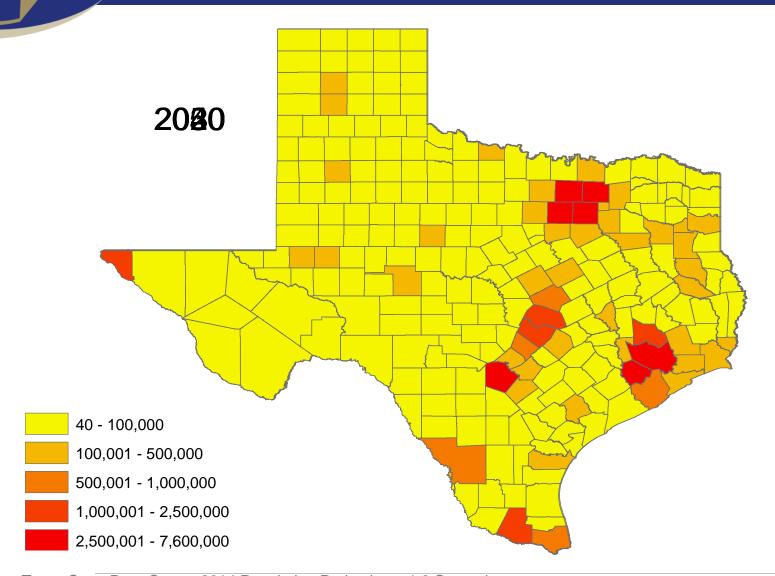




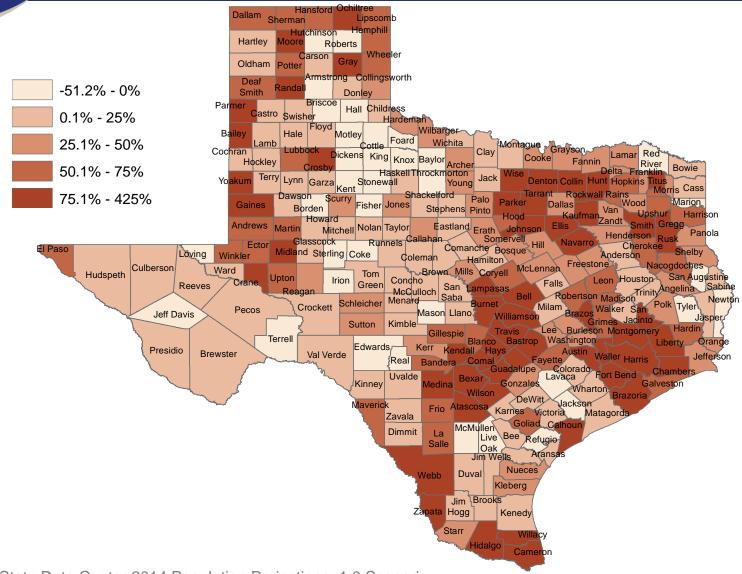




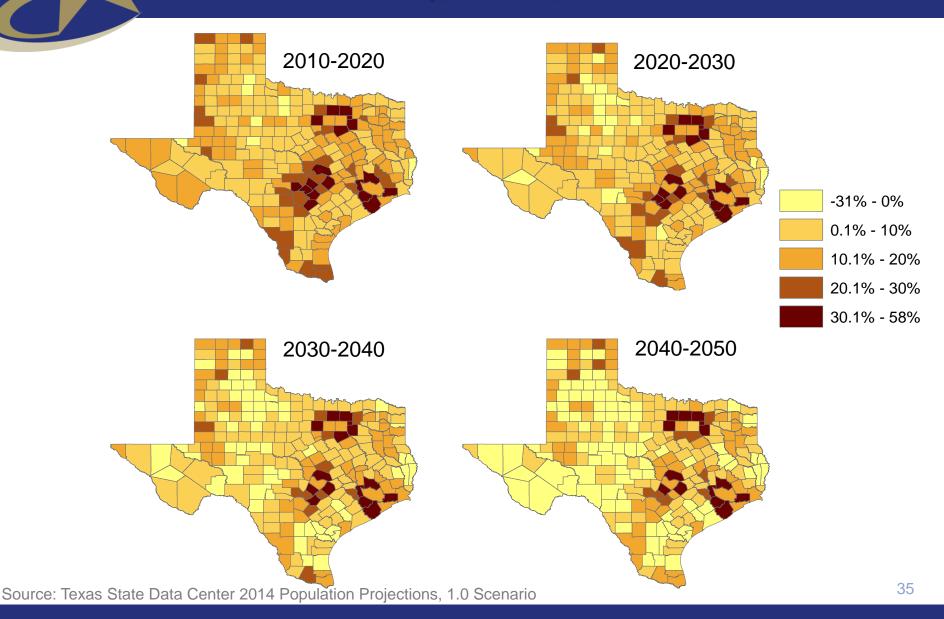
#### Projected Population, Counties, Texas, 2020-2050



### Projected Percent Change in Population 2010-2050

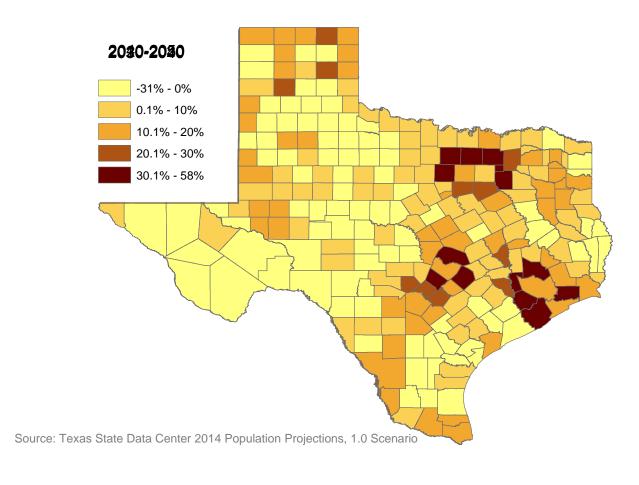


# Projected Percent Population Change by County, Texas, 2010-2050

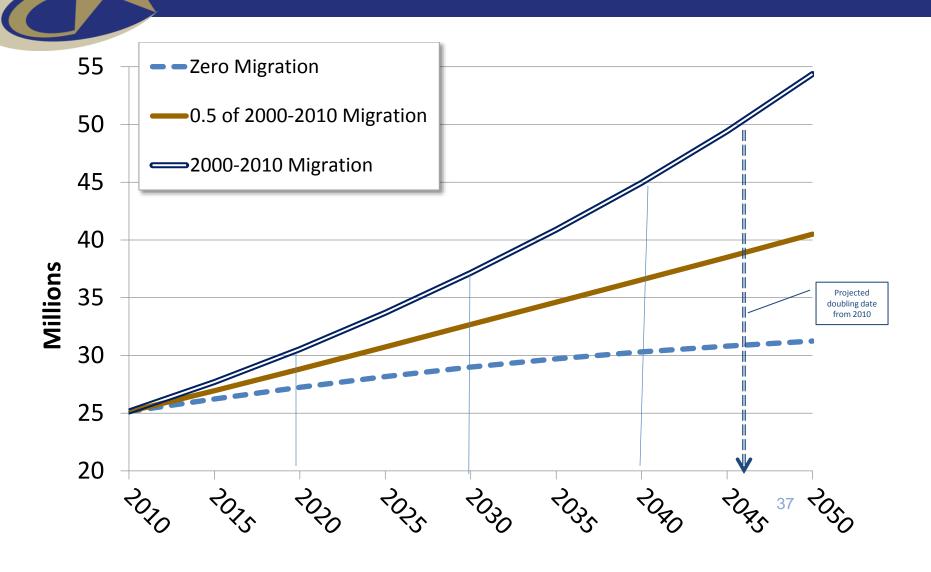




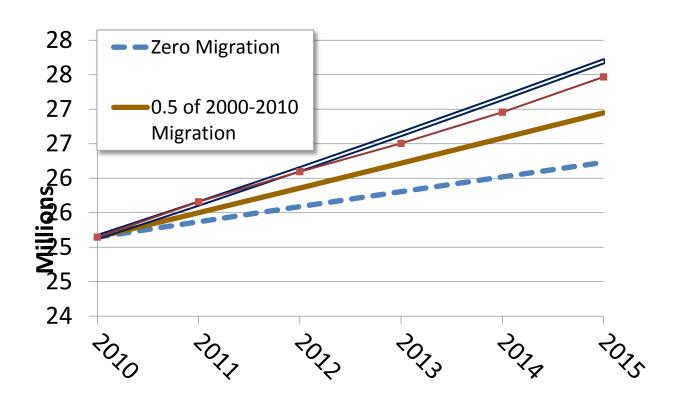
# Projected Percent Population Change by County, Texas, 2010-2050



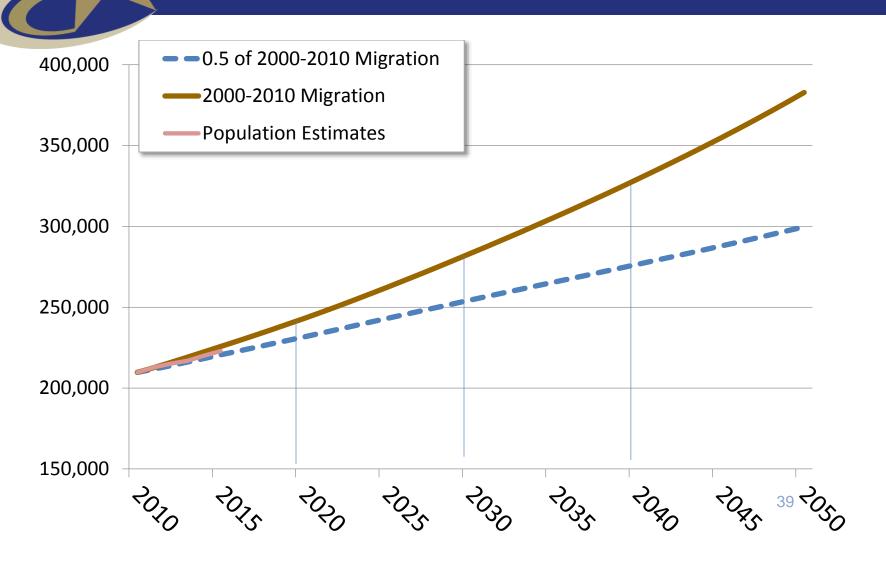
### Projected Population Growth in Texas, 2010-2050



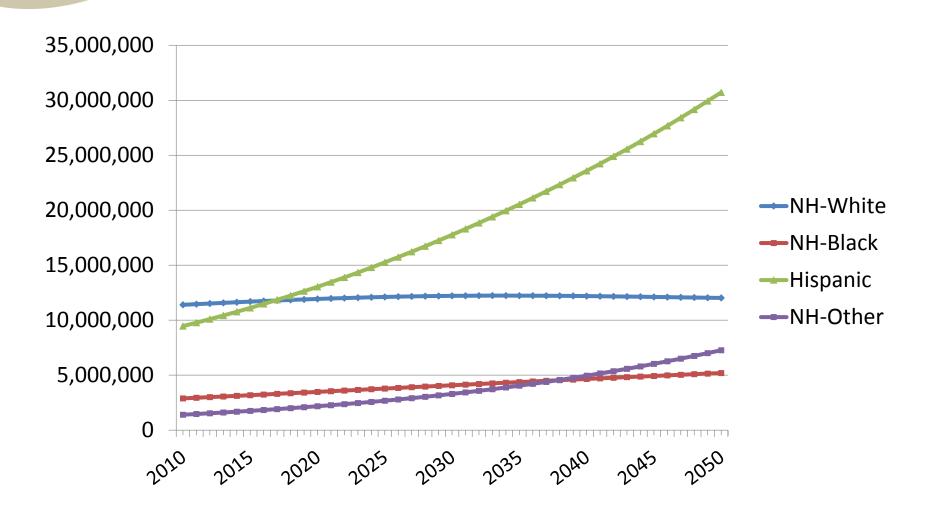
### Projected and Estimated Population Growth in Texas, 2010-2015



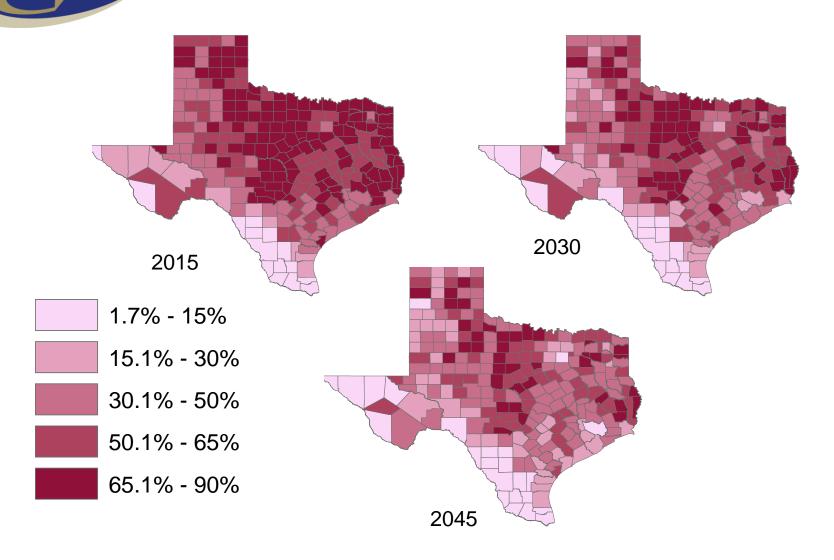
#### Projected Population Growth in Smith County, Texas, 2010-2050



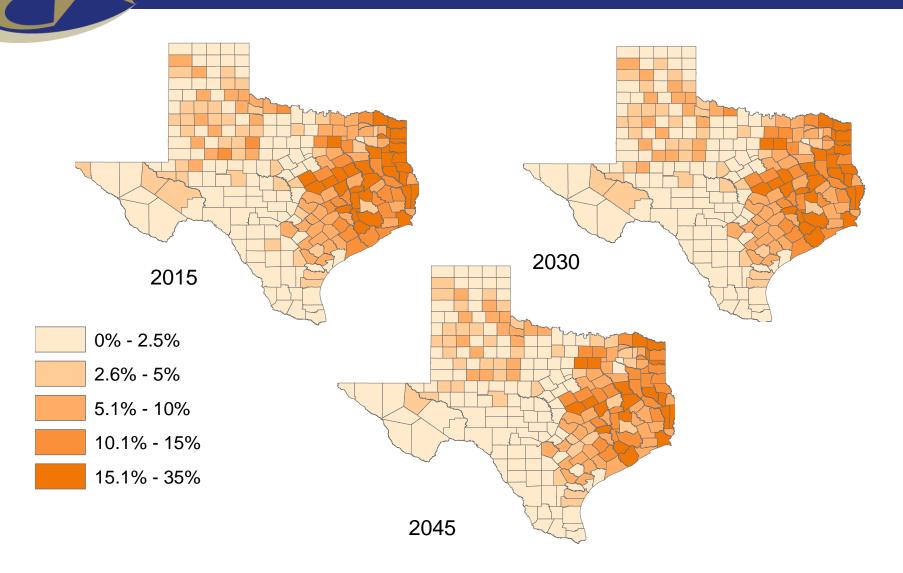
## Projected Racial and Ethnic Percent, Texas, 2010-2050



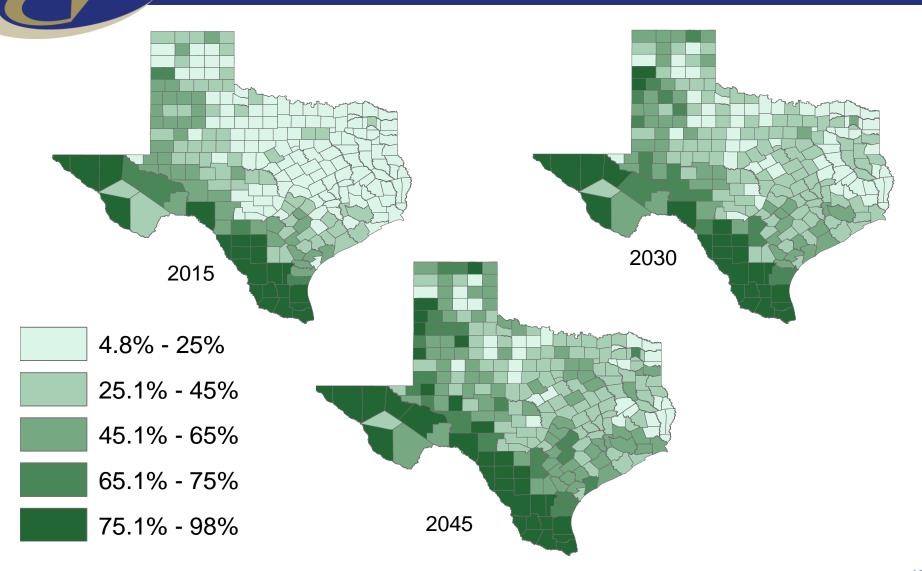
## Estimated and Projected Percent Non-Hispanic White Population by County, Texas, 2015, 2030, 2045



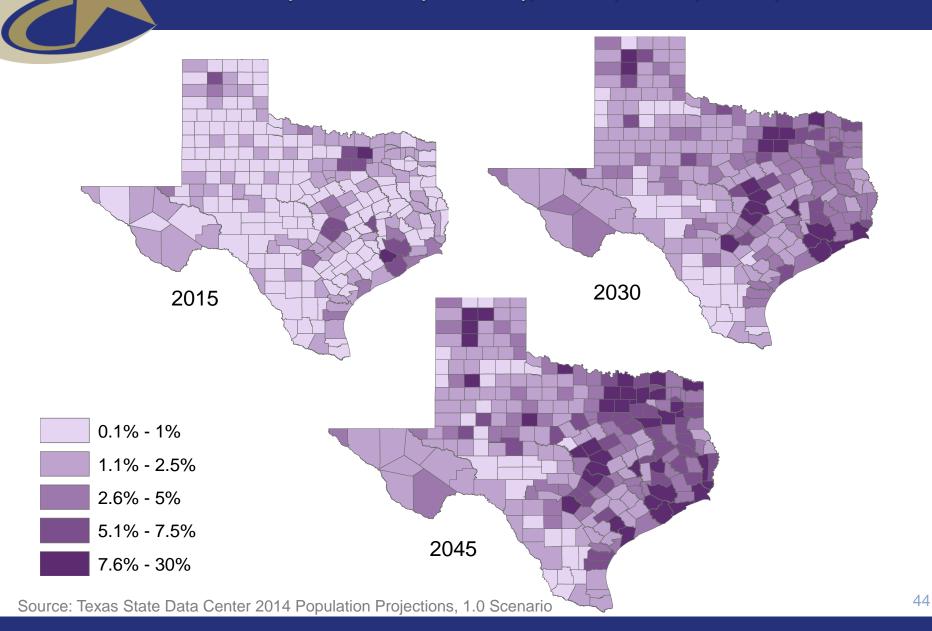
## Estimated and Projected Percent Non-Hispanic Black Population by County, Texas, 2015, 2030, 2045



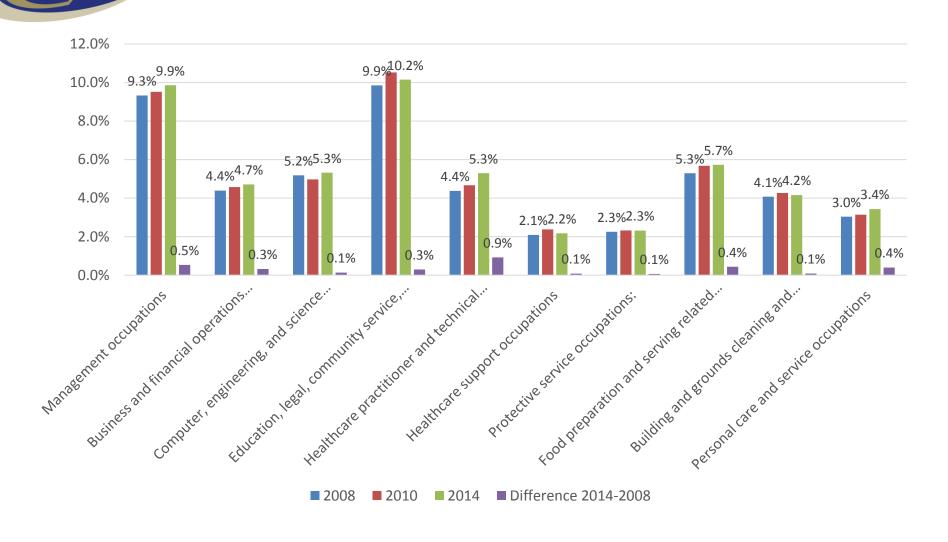
## Estimated and Projected Percent Hispanic Population by County, Texas, 2015, 2030, 2045



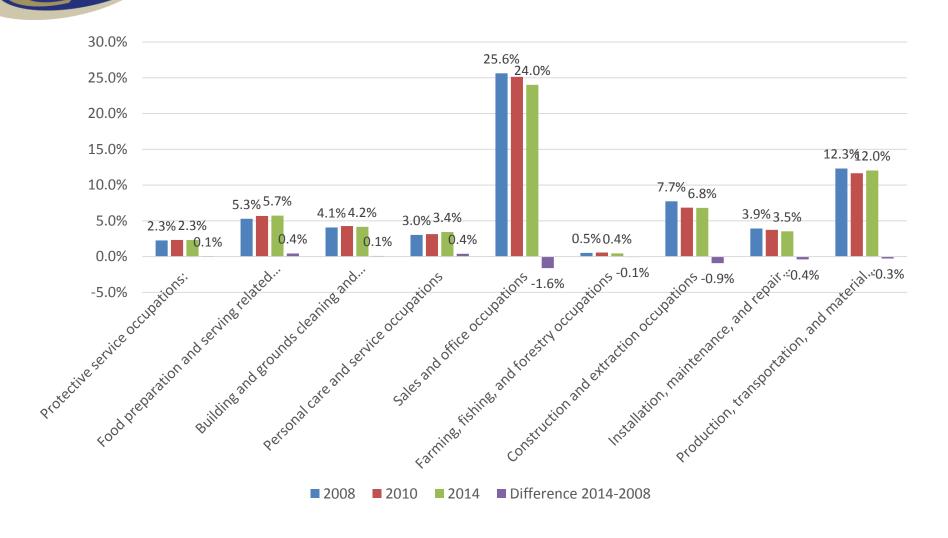
## Estimated and Projected Percent Non-Hispanic Other Population by County, Texas, 2015, 2030, 2045



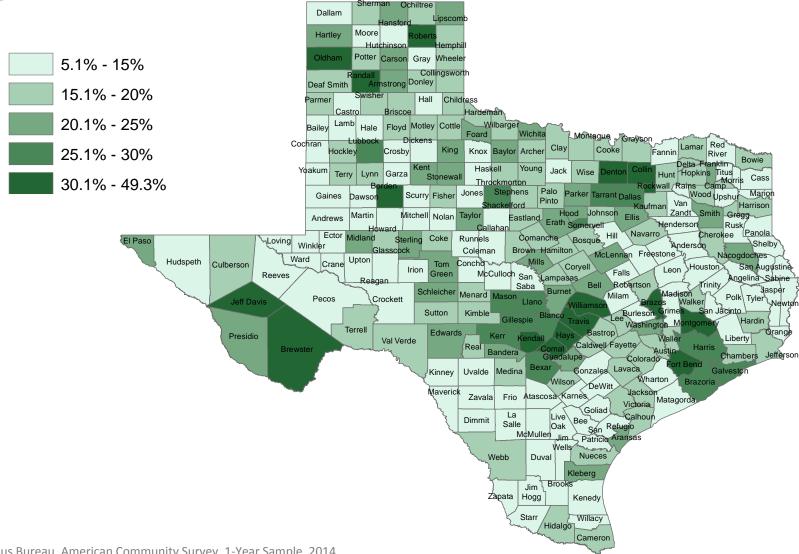
## Percent of Civilian Labor Force by Occupation, Texas, 2008, 2010, 2014 and 2014-2008 Difference



## Percent of Civilian Labor Force by Occupation, Texas, 2008, 2010, 2014 and 2014-2008 Difference

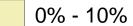


## Percent of the Population Aged 25 Years and Older with a Bachelor's Degree or Higher, Texas Counties, 2014





### Percent of Persons Aged 25 Years and Older with a Less than High School Education, Census Tracts, Tyler, Texas Area 2009-2013

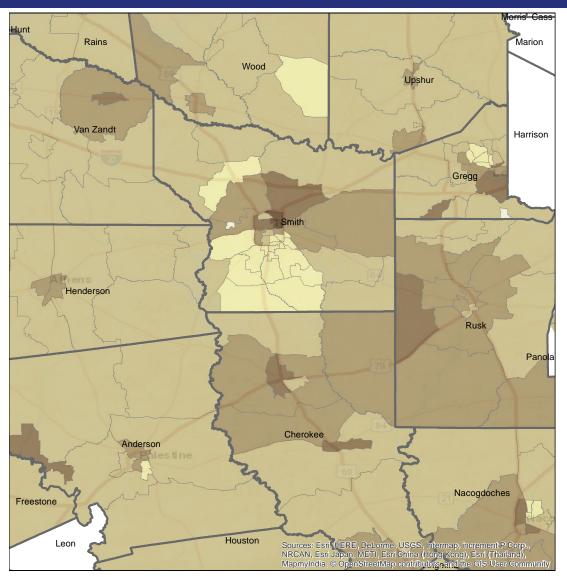


10.1% - 20%

20.1% - 30%

30.1% - 50%

50.1% - 80%





#### Percent of Persons Living Below Poverty, Census Tracts, Tyler, Texas Area 2009-2013

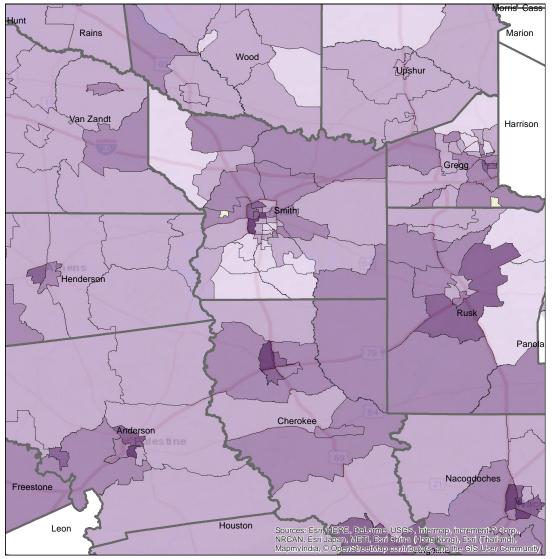
0% - 10%

10.1% - 20%

20.1% - 30%

30.1% - 40%

40.1% - 91.5%





## Percent of Persons Aged 25 Years and Older with a Bachelor's Degree or Higher, Census Tracts, Tyler, Texas Area 2009-2013

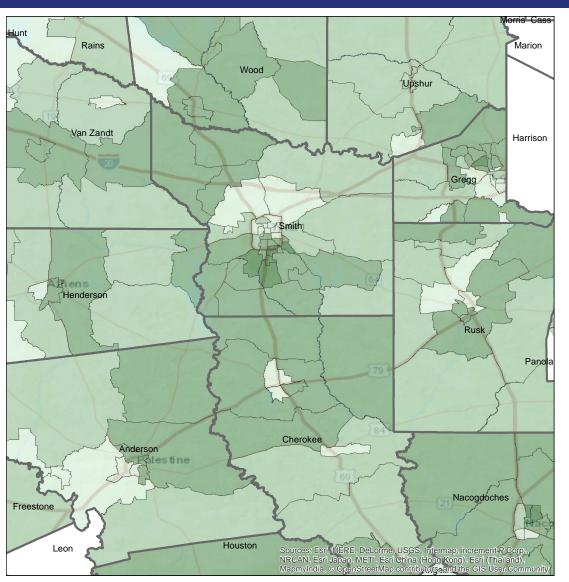
0% - 10%

10.1% - 15%

15.1% - 40%

40.1% - 60%

60.1% - 92.2%





## Percent of Persons Aged 16 Years and Older Earning \$ 75,000 or more annually, Census Tracts, Tyler, Texas Area 2009-2013

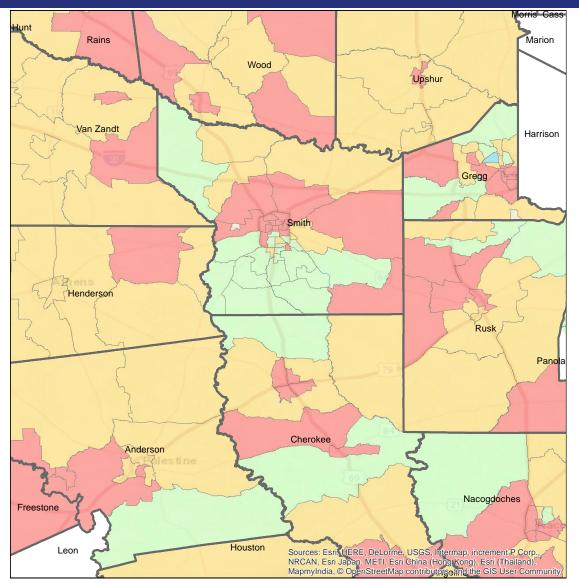
0% - 5%

5.1% - 10%

10.1% - 20%

20.1% - 30%

30.1% - 55.5%



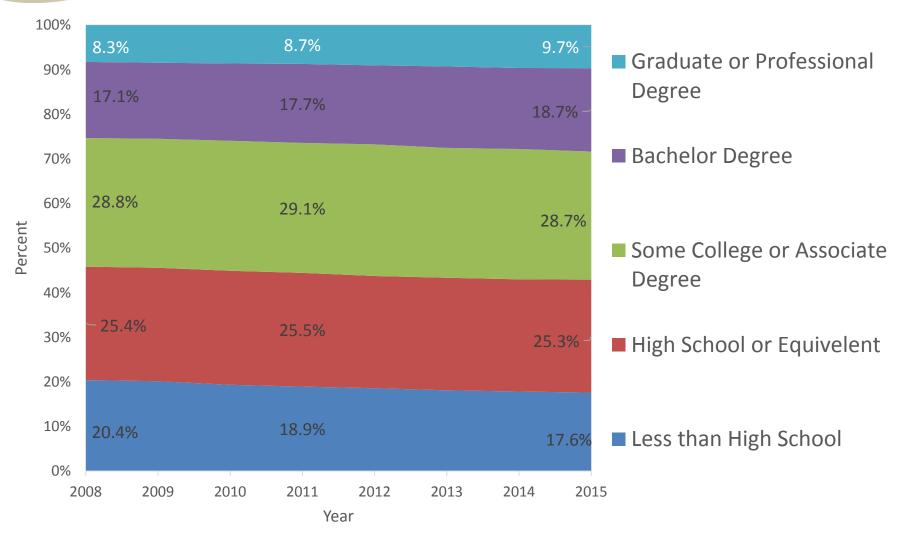


## Educational Attainment, Persons Aged 25 Years and Older, Texas, 2011 and 2015

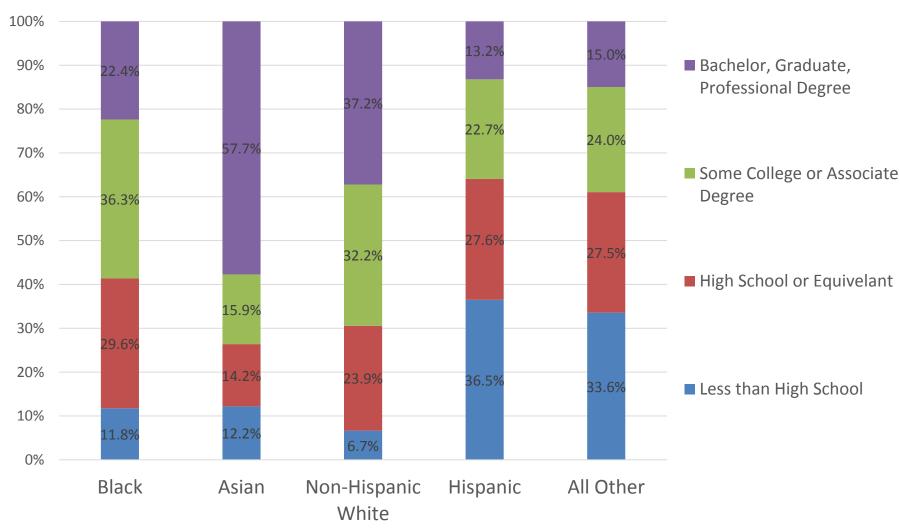
	2011	2015	
Percent high school graduate or higher	81.1%	82.4%	*
Percent bachelor's degree or higher	26.4%	28.4%	*

U.S. Census Bureau American Community Survey, 1-Year Samples, 2011 and 2015 \* Years significantly different p<.05

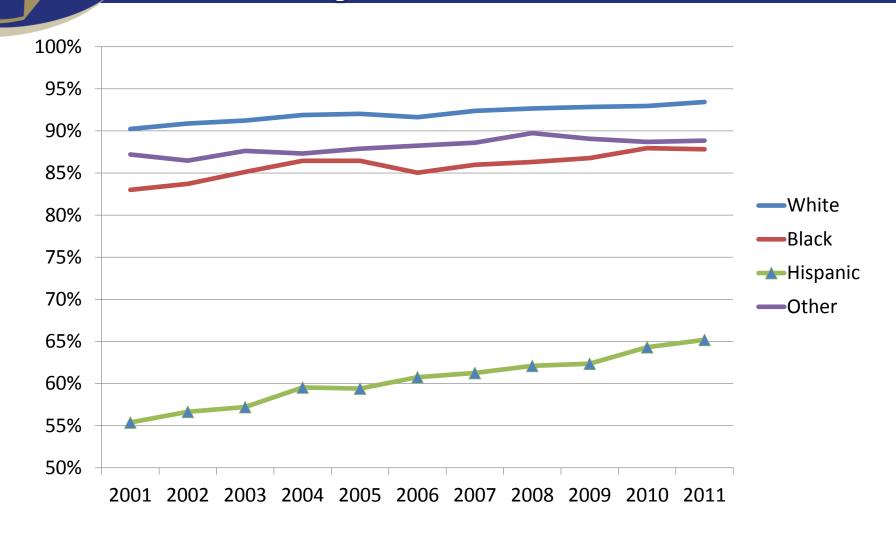




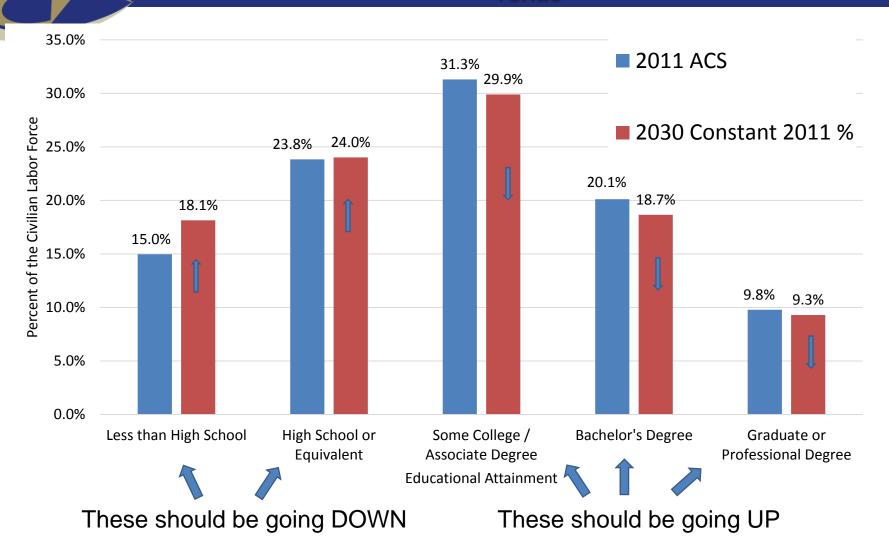
## Educational Attainment of Persons Age 25 Years and Older by Race/Ethnicity, Texas, 2015



# Trends in Educational Attainment of Persons in the Labor Force (25-64 Years of Age) in Texas by Race/Ethnicity – High School Graduates and Above



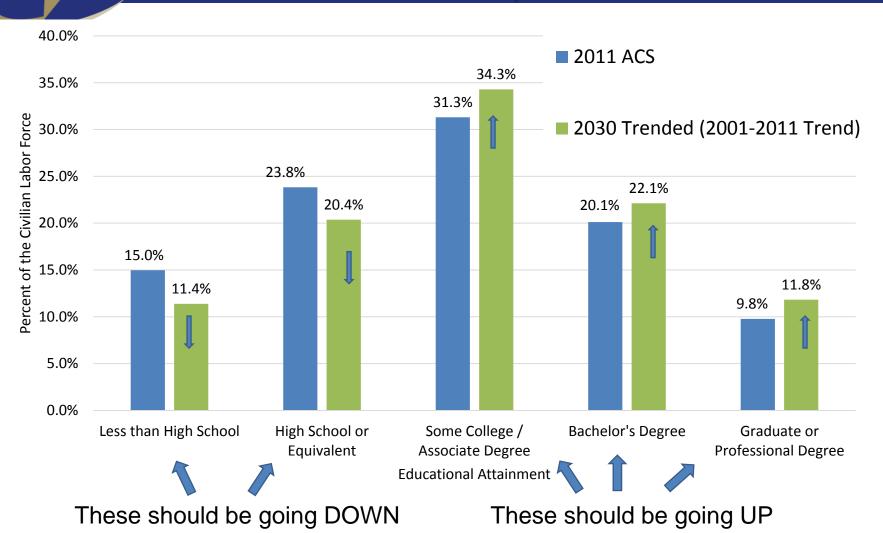
# Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, 2030 Using Constant Rates, Texas



Sources: U.S. Census Bureau, American Community Survey, 1-Year PUMS.

Texas State Data Center, 2012 Vintage Population Projections, 0.5 Migration Scenario

# Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, and 2030 Using Trended Rates, Texas



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